SMSP Guiding Principles:

- Standards for Cataloging will be followed
- Harness the Collaborative Power of Alma whenever able:
  - Shared Workflows
  - Standardized reports such as
    - SUNY Library Acquisition and Retirement Survey (LAR Survey)\(^1\)
    - ACRL Survey
    - IPEDS
- Decisions made with input from the SUNY community
- Interoperability with appropriate aspects of Alma/Primo is important
  - Example: acquisitions order records for electronic resources will now be connected to Community Zone Electronic Resources Management Knowledgebase vs. connected to bibliographic records as they were in Aleph.
- Network Zone (bibliographic records) primarily includes physical items
- Community Zone (electronic resources) primarily includes electronic items
- Institution Zone (holdings and local records) primarily includes local holdings and non-shareable resources like course reserves, etc.

Givens:

- Data migration decisions and suggestions will be developed and communicated in collaboration with the Data Migration Task Force
- Alma will be populated initially from WorldCat Master Records and into a shared bibliographic network zone. Will be based off the OCLC numbers in your current bibliographic records. (–not everything has OCLC holdings updated)
- ORBIS-CASCADE Alliance documentation is being used as both a starting point for SUNY policy and a framework for studying the issues
- Do not keep legacy practices for legacy’s sake
- Shared workflows across the system should be developed to save time

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\(^1\) Each year, SUNY System Administration requests that the State-operated campuses provide detailed information concerning library acquisitions and retirements made during the previous fiscal year; (July 1, 2016 - June 30, 2017). This information is required to complete SUNY’s annual financial statement. The information is not available from any other source and therefore must be collected via completing this survey.