SLC Data Review Training October-December 2018

Objectives:
Once data migration is completed, SUNY libraries will need to review the data that has been entered so that campuses can evaluate how their data has migrated and to identify data that needs to be addressed before go-live. Identifying and addressing migrated data that negatively affects functionality and discoverability is important because if it is left unaddressed, this data will negatively impact staff, faculty, and students.

Specific tasks that SUNY libraries will be able to do once Data Review Training is completed:
- Compare data in Aleph to data in Alma
- Identify data migration issues that affect functionality and discoverability in Alma for:
  - Acquisitions (Acquisition in Aleph)
  - Resources (Cataloging in Aleph)
  - Fulfillment (Circulation in Aleph)
  - Discovery
- Identify data migration issues that
  - Need to be addressed prior to go-live
  - Can wait until after post-migration
- Identify where it is easier to correct migration issues
  - Aleph or
  - Alma
- Clean-up data migration issues in Aleph or Alma

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<tr>
<th>Participants will be able to....</th>
<th>As measured by</th>
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<tr>
<td>1. Understand the migration processes from their current systems (ILS, Link Resolver, P2E)</td>
<td>Use Harvard’s crosswalk for Alma to Aleph terminology To be able to correctly explain data migration issues using language from Aleph and terminology specific to ALMA.</td>
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<td>2. Compare data in Aleph to data in Alma</td>
<td>Training will be broken down into 5 functional areas of 1-4 sessions per functional area. CalState worksheets will be provided for the following functional areas: Acquisitions, Resources, Fulfillment, and Discovery.</td>
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<td>3.</td>
<td>Identify data migration issues that affect functionality and discoverability in Alma due to the migration process (Acq, Resources, Fulfillment, Discovery)</td>
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<td>4.</td>
<td>Identify where it is easier to correct migration issues</td>
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<td>5.</td>
<td>Identify data migration issues that need to be corrected or can be cleaned up pre or post go-live</td>
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<td>6.</td>
<td>Clean-up data migration issues in Aleph</td>
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Documents to support Data Review Training:

1. ExLibris’ Testing Migrated Data documentation:  
   https://knowledge.exlibrisgroup.com/Alma/Implementation_and_Migration/Migration_Guides/030Testing_Migrated_Data

2. Harvard’s crosswalk for Alma terminology

3. List of identified and known data migration issues

4. Data Review Testing Worksheets based off Calstate’s worksheets

Required Roles in Alma:
Everyone attending these trainings should be assigned the Admin role, so they are able to do everything in the training sessions.