Acquisitions Working Group January 14, 2019 Meeting Minutes

Attending:
Kate Latal, Sarah Maximiek, Leslie Preston, Susanna Van Sant, April Davies, , Marianne Foley, Jin Xiu Gou, MaryEllen Donathen

Not attending:
Kristy Lee, , Shannon Pritting

Sarah reported that the LSP Taskforce approved SMSP #40.

**Purchase Order Line Types**
Sarah contacted University Centers about their use of Material Types in ALEPH. Most of the libraries on the shared servers used the standard types that were provided by SUNY. Some created some new ones. The goal of the list may be to select POL Types for all libraries to use in Alma moving forward; not for data migration or “retro-fit” the data. Jin would like to know why we need to limit ourselves to certain POL types? How will you interpret the data you already have? One reason to limit the list is so that SUNY can capture “large scale” statistics using analytics.

To help identify the type of material being ordered, Sarah suggests that libraries use the Material Type in combination with the POL Type instead of using just the POL Type. In ALEPH the Material Type did not matter as much… it did not impact the type of order record that was created (M, S or O). In Alma, using the POL Type establishes the type of order.

Group discussed how POL Types impact electronic resources and what POL Type should be used for various resources, including Electronic collection – subscription and APIs. The plan to pare down the list was moving forward. Sarah advised that we lock down the POL Types and use the Material Types to give granularity to our orders. The POL Type is important because it determines the workflow for the order.

**Next steps….**
Draft files of the POL Type lists will be put in docs file on basecamp.
Give feedback on lists Sarah and Kate drafted using the message board.